



ONEOK
PARTNERS



2008 Interstate Pipeline Customer Meeting

May 12-13, 2008
Chicago, IL





ONEOK
PARTNERS



Forward Looking Statement

Statements contained in this presentation that include company expectations or predictions of the future are forward-looking statements intended to be covered by the safe harbor provisions of the Securities Act of 1933 and the Securities Exchange Act of 1934. It is important to note that the actual results of company earnings could differ materially from those projected in any forward-looking statements. For additional information refer to ONEOK Partners' Securities and Exchange Commission filings.

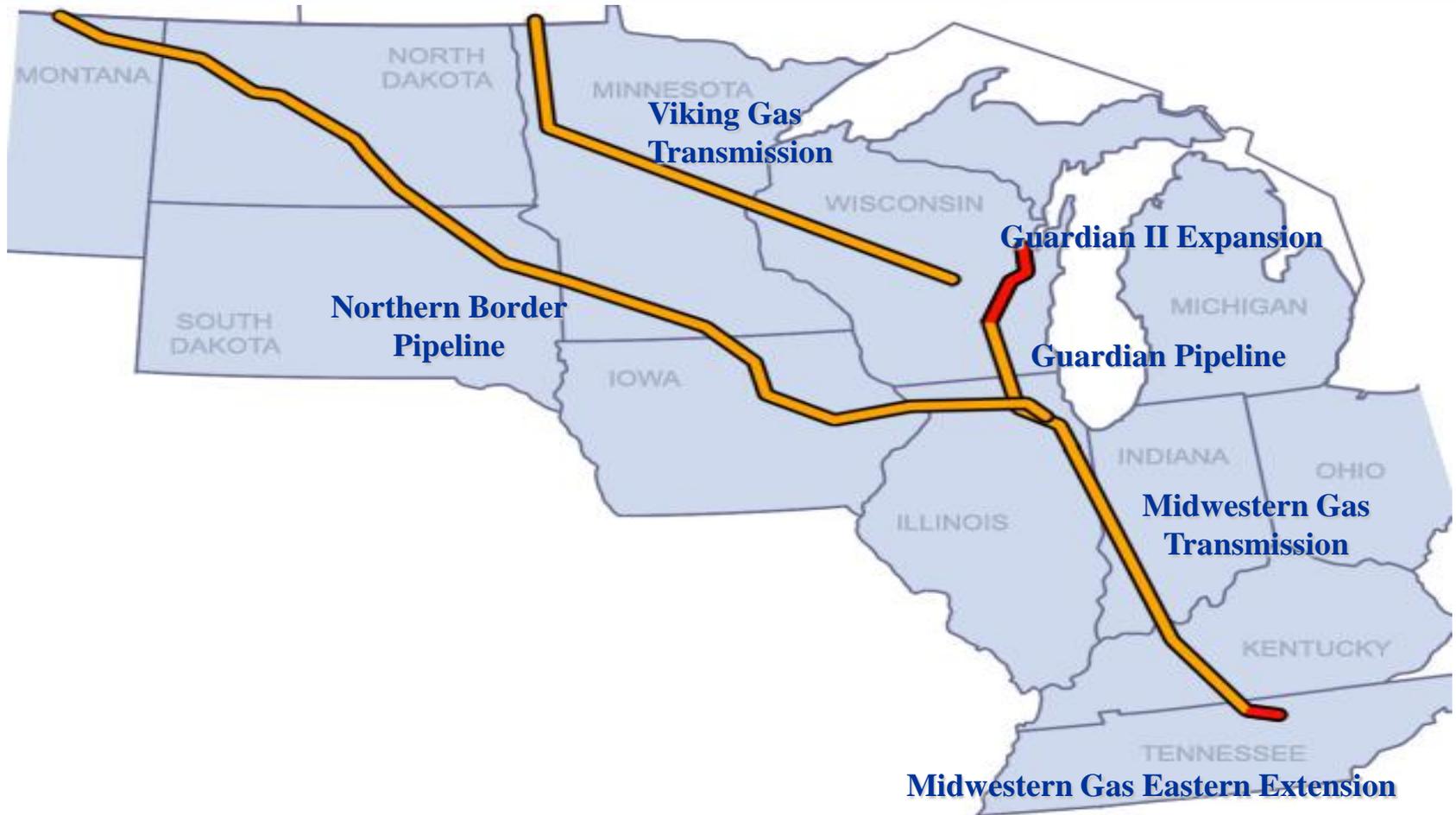


Meeting Agenda

- 8:00 Continental Breakfast
- 8:30 Welcome – Kent Shortridge, President
- 8:35 Introductions and Overview – Phill May, Vice-President
- 8:45 Operations & GII Update – Mike Nelson, Sr. Vice President
- 8:50 Regulatory Overview – Ron Mucci
- 8:55 Transportation Services & Support – Teri Tingler
- 9:05 Optimization Overview – Dean Lowe
- 9:20 Capacity Sales Overview – Hayley Rose
- 9:35 Business Development Overview – Cliff Allison
- 10:00 Guest Speaker – Skip Horvath, NGSA
- 11:00 Q&A
- 11:30 Lunch
- 12:30 Recreation Offerings (Golf or Spa)
- 6:30 Dinner



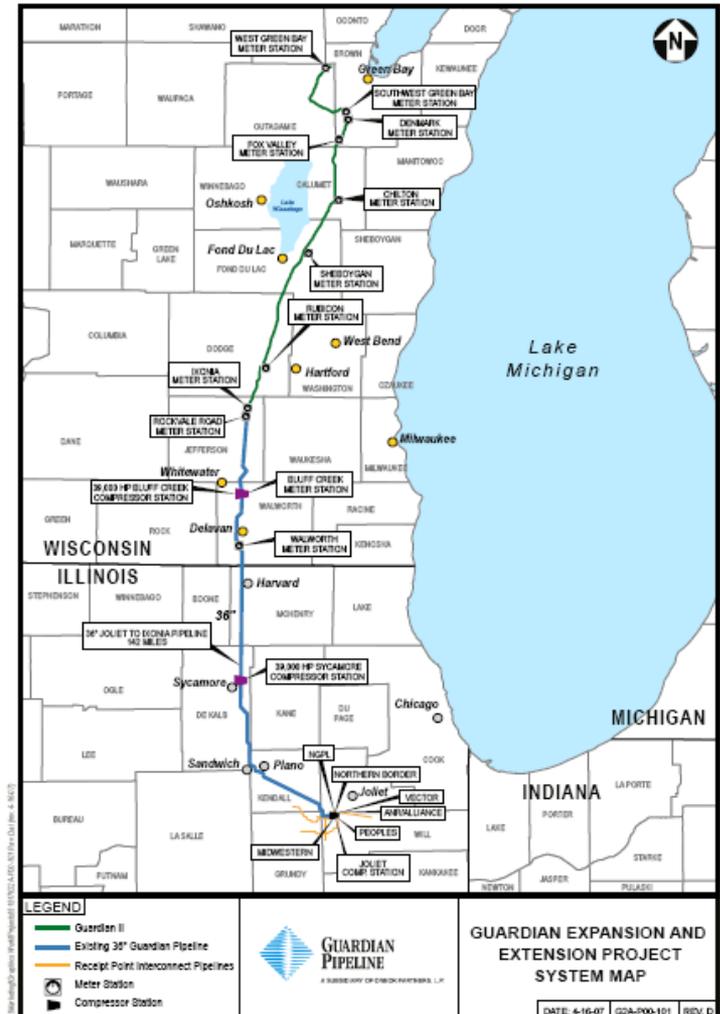
Interstate Pipeline Assets





Guardian II Update

- Project Anchored by We Energies & WPS (Integrlys)
- FERC Certificate Accepted – Dec. 2007
- Final FERC Notice to Proceed – May 2008
- Construction Begins - May 2008
- In-service Date - Q4, 2008
- Key facilities:
 - 119 miles new pipeline
 - 2 compressor stations
 - 7 meter stations





Regulatory

- Process Improvement
 - Customers
 - Commercial
- Communication
 - Pre-filing
 - Filing
 - Resolution
- Pro-active Involvement
 - Enhance existing services
 - New services
- Transparency
- Partnership



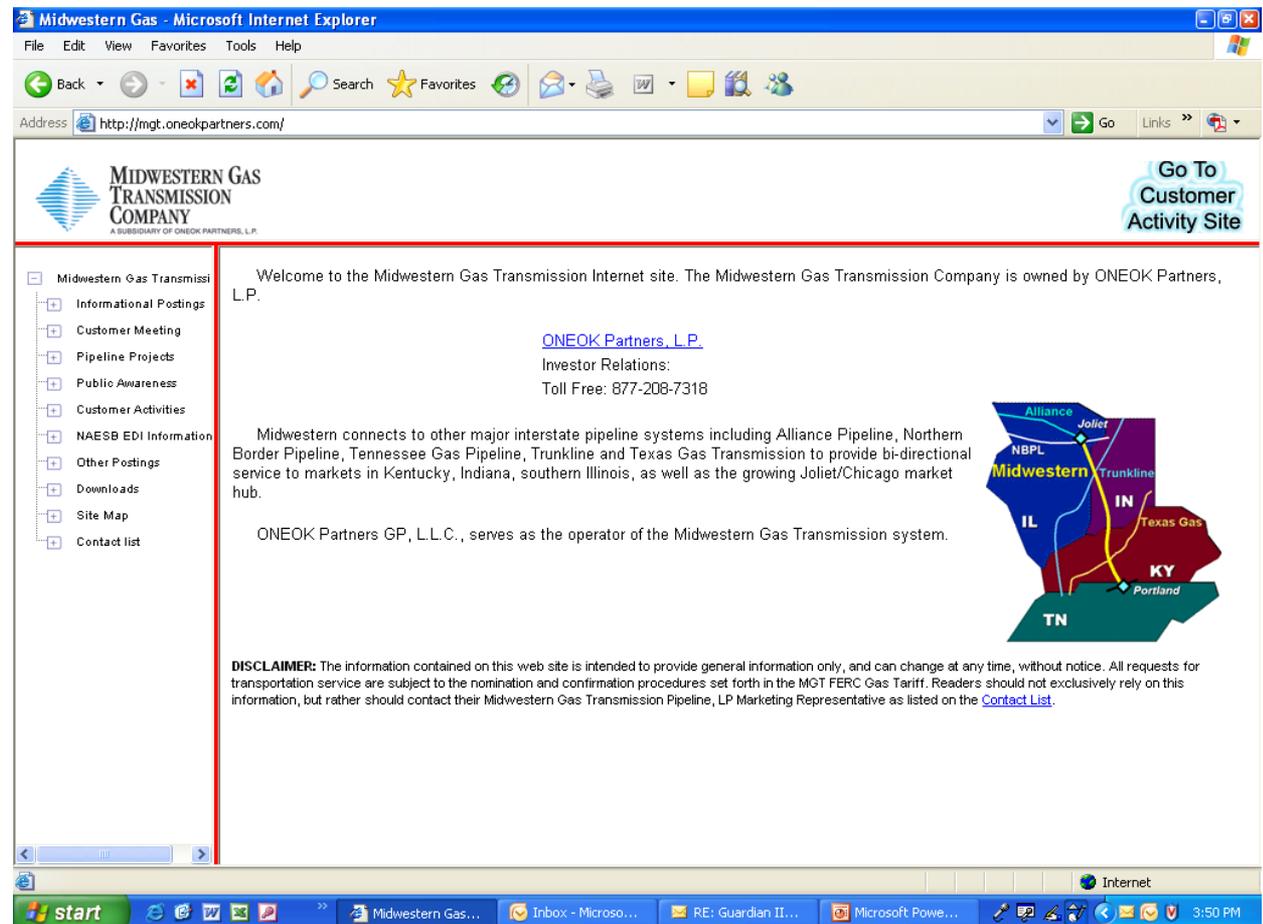
Transportation Services – Web IP

mgt.oneokpartners.com

vgt.oneokpartners.com

gpl.oneokpartners.com

okt.oneokpartners.com



The screenshot shows a web browser window titled "Midwestern Gas - Microsoft Internet Explorer" with the address bar displaying "http://mgt.oneokpartners.com/". The website content includes the company logo, a navigation menu on the left, and a main content area with the following text:

Welcome to the Midwestern Gas Transmission Internet site. The Midwestern Gas Transmission Company is owned by ONEOK Partners, L.P.

[ONEOK Partners, L.P.](#)
Investor Relations:
Toll Free: 877-208-7318

Midwestern connects to other major interstate pipeline systems including Alliance Pipeline, Northern Border Pipeline, Tennessee Gas Pipeline, Trunkline and Texas Gas Transmission to provide bi-directional service to markets in Kentucky, Indiana, southern Illinois, as well as the growing Joliet/Chicago market hub.

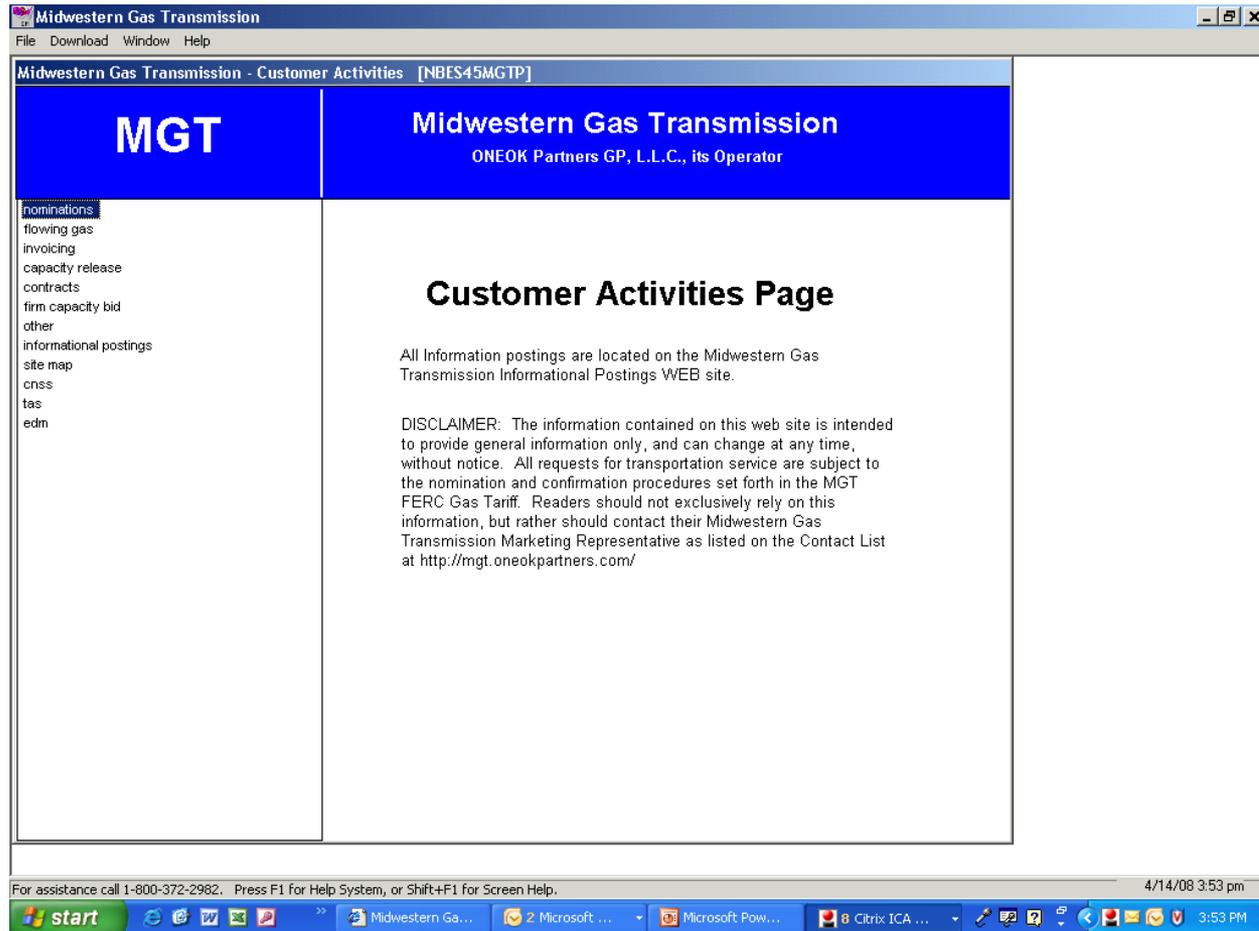
ONEOK Partners GP, L.L.C., serves as the operator of the Midwestern Gas Transmission system.

DISCLAIMER: The information contained on this web site is intended to provide general information only, and can change at any time, without notice. All requests for transportation service are subject to the nomination and confirmation procedures set forth in the MGT FERC Gas Tariff. Readers should not exclusively rely on this information, but rather should contact their Midwestern Gas Transmission Pipeline, LP Marketing Representative as listed on the [Contact List](#).

A map on the right side of the page shows the Midwestern pipeline route through Illinois (IL), Indiana (IN), Kentucky (KY), and Tennessee (TN), with labels for Alliance, NBPL, Joliet, Trunkline, and Texas Gas. Other locations marked include Portland and Joliet.



Transportation Services – Customer Activities



The screenshot shows a web browser window titled "Midwestern Gas Transmission" with a menu bar (File, Download, Window, Help). The page content is divided into two main sections. On the left is a blue sidebar with the "MGT" logo and a list of navigation links: nominations, flowing gas, invoicing, capacity release, contracts, firm capacity bid, other, informational postings, site map, cnss, tas, and edm. The main content area has a blue header with "Midwestern Gas Transmission" and "ONEOK Partners GP, L.L.C., its Operator". Below this is the "Customer Activities Page" title, followed by a paragraph stating that all information postings are located on the Midwestern Gas Transmission Informational Postings WEB site. A disclaimer follows, stating that the information is for general use only and can change without notice, and that requests for service are subject to nomination and confirmation procedures. The browser's taskbar at the bottom shows the Windows start button, several open applications, and the system clock displaying 3:53 PM on 4/14/08.

Midwestern Gas Transmission - Customer Activities [NBES45MGTP]

MGT

Midwestern Gas Transmission
ONEOK Partners GP, L.L.C., its Operator

Customer Activities Page

All information postings are located on the Midwestern Gas Transmission Informational Postings WEB site.

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For assistance call 1-800-372-2982. Press F1 for Help System, or Shift+F1 for Screen Help. 4/14/08 3:53 pm



Short-Term Services

- Park and Loans
- Interruptible Transportation
- Wheeling
- Storage



Midwestern Gas Transmission

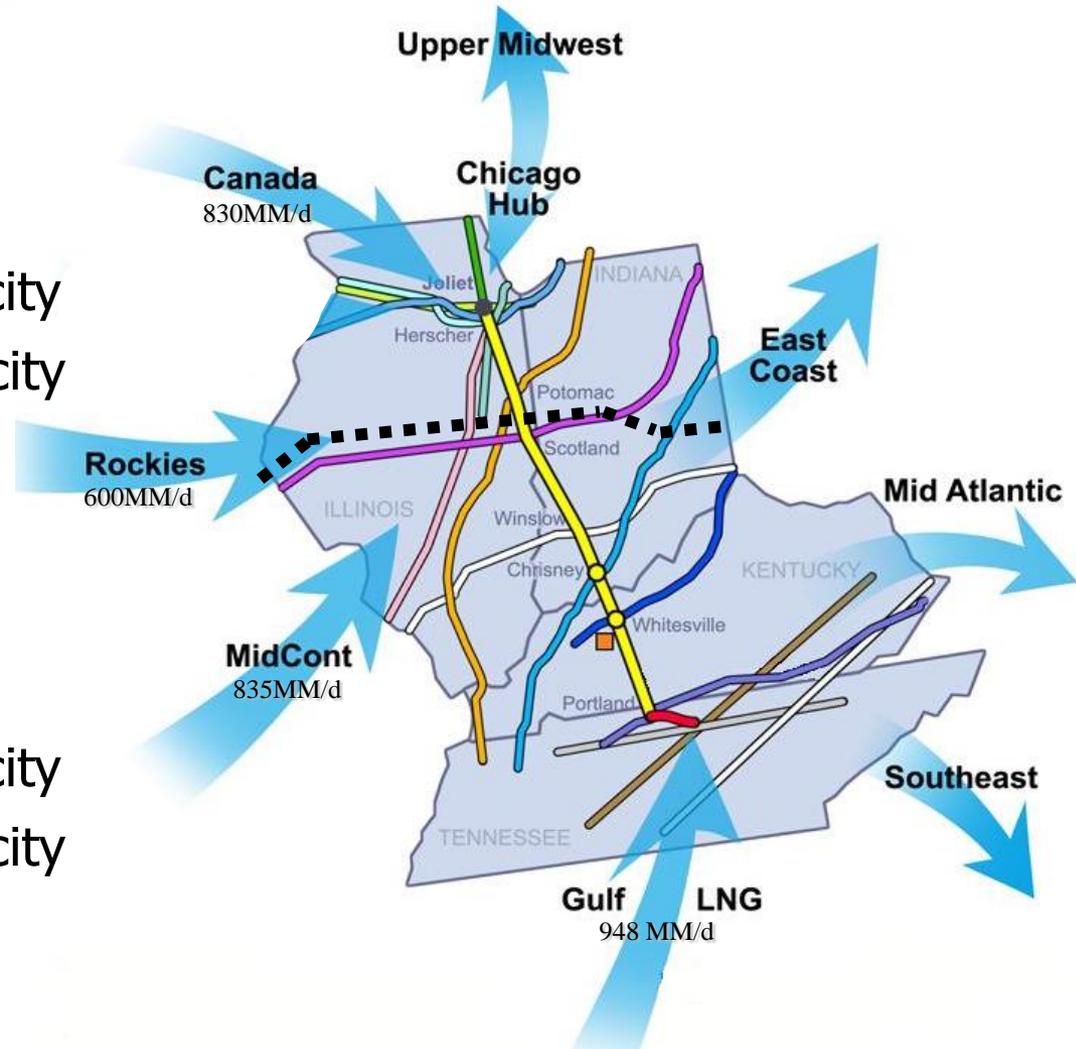
Supply and Delivery Options

Current

- 350 Miles of 30-inch mainline
- 650 MMcfd Northbound capacity
- 475 MMcfd Southbound capacity
- FT Demand - \$0.0677
- Commodity - \$0.0009
- 1% Fuel/L&U

Post Expansion

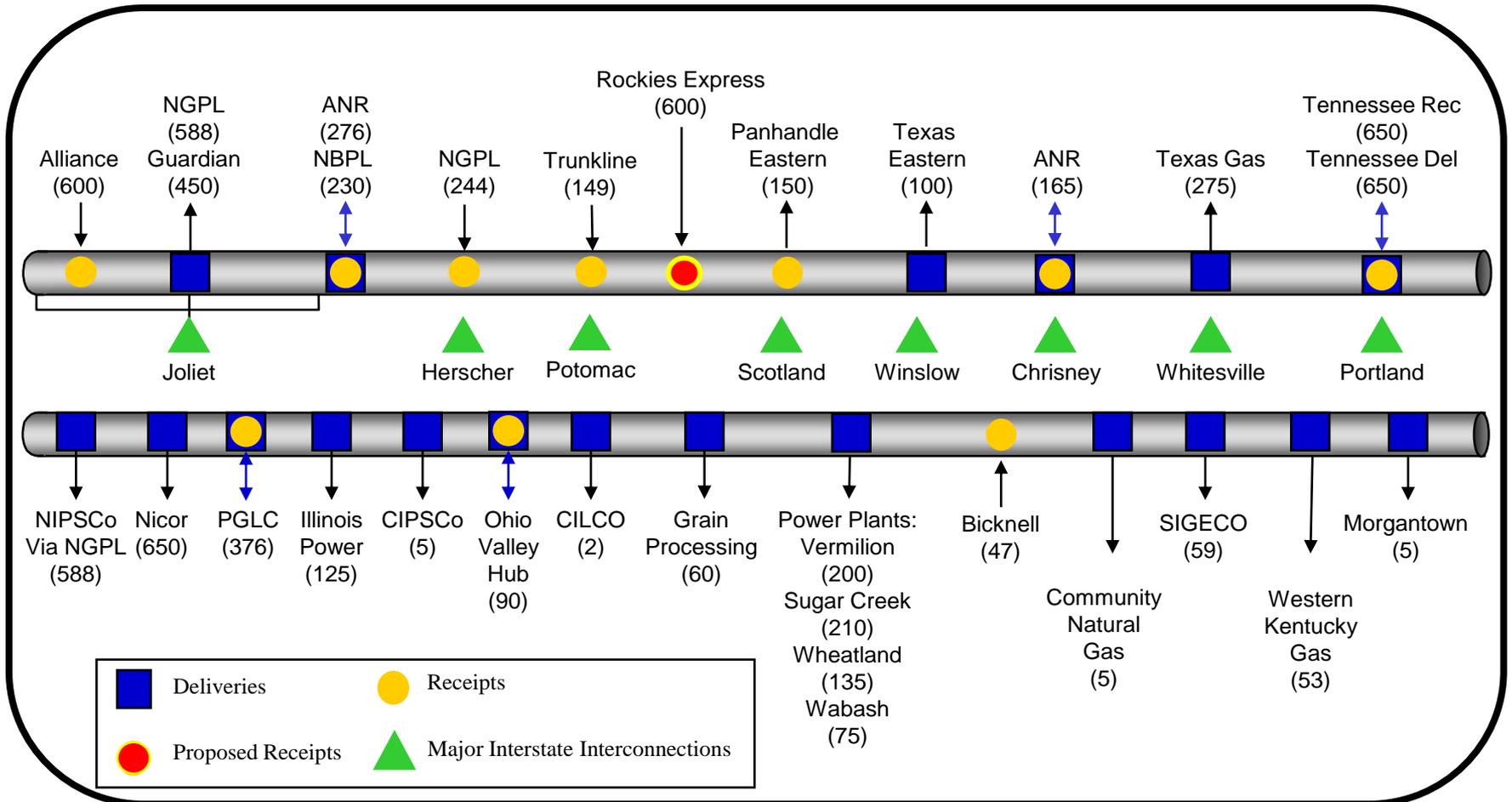
- 650 MMcfd Northbound capacity
- 625 MMcfd Southbound capacity





Midwestern Gas Transmission

Interconnect Overview





Long-Term Services

- Responsible for negotiation and execution of contract terms greater than 30 days
- Facilitates new business opportunities, contract administration processes and regulatory processes that impact long-term contracts.



Long-Term Strategies

- Improve processes to enhance customer service
- Pursue storage opportunities
- Develop new product and service offerings for our customers
 - Storage and Balancing Services
 - Accelerated flow services



Storage Services

- Secured 3 Bcf of storage through issuance of RFP
 - Bluewater Storage in Michigan
 - Delivered service provided by Bluewater via Vector
- Open Season held and entire 3 Bcf was subscribed
- Approved by FERC
- Guardian will begin providing these services June 1, 2008
- Lay groundwork for future storage opportunities



Project Development

Viking Gas Transmission

- Currently evaluating mainline expansion
 - Solicitation of Interest
- Open to discussion for additional expansion/extension opportunities
 - Fargo Lateral



Project Development

Guardian Pipeline

- Guardian II project
 - Projected in-service date – 4th Quarter 2008
 - Extension from Ixonia to Green Bay
- Open to discussion for additional expansion/extension opportunities
- New receipt/delivery points
 - Alliance – 1 Bcf/day (In Engineering)
- Potential expansion/modification of existing interconnects
 - Vector – expansion to 800 MMcf/day (In Engineering)



Project Development

Midwestern Gas Transmission

- MGT Eastern Extension
- New receipt/delivery points
 - Rockies Express interconnect
- Modification/expansion of existing interconnect points
 - Open to operational flexibility
- Lateral expansion opportunities
- Storage
- Mainline expansion opportunities
 - Southbound expansion



Business Development

Update – Rockies Express & Southbound Expansion

- PA's
 - Northbound 190,000 Dth/d executed
 - Southbound 90,000 Dth/d executed
 - Southbound FT-C 60,000 Dth/d current open season
- Facilities agreement - executed
- Southbound expansion - prior notice filing – Q2, 2008
- Construction – Q3-Q4, 2008
- In-service – Q1, 2009
- Interconnect sized at 600,000 Dth/d

